MARKET AT A GLANCE

Tuesday, 03 June 2025



Indices Update

Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	42305.48	0.08
Shanghai	3347.34	0.00
Sensex	81373.75	0.00
MSCI Asia Pacific	195.054	-0.12

Gold LBMA Spot	Recovery rallies expected the day. Broad outlook remain bullish.		
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Technical Commentary

Outlook

Currencies

Currencies	Rate	% Chg
USDINR	85.326	-0.20
EURUSD	1.1428	-0.11
USDJPY	143.18	0.34
Dollar Index	98.783	0.08

Silver	Break above \$35 would trigger another round of ral-
LBMA Spot	lies.



Crude Oil NYMEX

MCX

Instruments

As long as the support of \$60 hold downside, expect recovery rallies. Else, corrective selloffs expected.

Technical Commentary



International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3379.50	-0.09
Silver (\$/oz)	34.37	-0.95
NYMEX Crude Oil (\$/bbl)	63.08	0.90
NYMEX NG (\$/mmbtu)	3.75	1.52
COMEX Copper (\$/Lbs)	4.8255	-1.14
LME NICKEL (\$/T)	15537	-0.60
LME LEAD (\$/T)	1965	-0.81
LME ZINC (\$/T)	2674	-0.72
LME ALUMINIUM (\$/T)	2445	-1.13

Gold KG	As long as Rs 95000 hold downside, the rend remains
Jul	on the positive side.



Outlook

Silver KG Jul

While prices stay above Rs 98000 may extend rallies.



Crude Oil

Prices mostly choppy initially. Anyhow, Rs 5200 may act as a stiff support. Jun



Natural Gas Jun

Break above Rs 318 may extend rallies. If not likely to correct prices lower.



Copper

Choppy trades are likely inside Rs 872-860 levels and either side breakout would suggest fresh directions.



Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97214	0.34
Silver mini	100594	-0.23
Crude oil	5397	0.41
Natural Gas	320.1	1.73
Copper	865.20	-0.54
Nickel	1870.00	-0.60
Lead	176.47	-0.81
Zinc	254.41	-0.72
Aluminium	235.70	-1.13

Nickel Prices remain choppy with nil volume. Jun



ZincM Jun

Break above Rs 255 may extend rallies. Else, corrective selling pressure is likely.



LeadM Jun

Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.



AluminiumM Jun

If unable to break above Rs 240 may see mild selling pressure initially. Anyhow stiff support is placed at Rs 235.



Tuesday, 03 June 2025 MCX TECHNICAL LEVELS **S1 S2 S3** R2 R3 COMMODITY **Pivot R1 GOLD JUN5** 95749 94575 93949 96375 97549 98175 99349 **GOLDM JUN5** 95659 94435 93775 96319 97543 98203 99427 76517 76082 78574 79009 79820 **GOLD GUINEA JUN5** 77328 77763 **BULLION** 98374 95737 94352 99759 102396 103781 SILVER JUL5 106418 **SILVERM JUN5** 99520 97117 95882 100755 103158 104393 106796 SILVER MIC JUN5 100418 102504 104181 98741 96655 94978 92892 **COPPER JUN5** 867.3 862.9 856.3 873.9 878.3 884.9 889.3 179.9 179.6 180.6 178.8 179.1 178.1 178.4 **LEAD JUN5 BASE METALS** ZINC JUN5 253.1 250.6 249.2 254.5 257.1 258.5 261.0 236.8 233.9 232.3 238.4 241.3 242.9 245.8 **ALUMINIUM JUN5 NATURALGAS JUN5** 304.1 293.4 286.1 311.4 322.1 329.4 340.1 **ENERGY** CRUDE OIL JUN5 5264 5153 5056 5361 5472 5569 5680 **INDICES** 22135 21854 21688 22301 22582 22748 23029 MCX BULLDEX GLOBAL BENCHMARKS **100 GOLD JUN25** 3324.9 3268.9 3241.0 3352.8 3408.8 3436.7 3492.7 **SILVR 5000 JUN25** 32.98 32.98 32.98 32.98 32.98 32.98 32.98 NYMEX/COMEX LIGHT CRUDE JUL5 61.44 59.84 58.62 62.66 64.26 65.48 67.08 3.91 **NAT GAS JUL25** 3.58 3.42 3.33 3.67 3.83 4.08 4.99 **HG COPPER JUN25** 4.80 4.76 4.70 4.86 4.90 4.95 ZINC 2853 2857 2793 2917 2913 2977 2973 **LME LEAD** 2013 1987 1963 2037 2063 2087 2113

2233

ALUMINIUM

2405

2194

2444

2272

2483

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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2311

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